## Words in Context

### 6.864 (Fall 2007)

## Word-Sense Disambiguation, and Semi-Supervised Learning

| Sense | Examples (keyword in context) |
| :---: | :---: |
| 1 | $\ldots$ used to strain microscopic plant life from the $\ldots$ |
| 1 | $\ldots$ too rapid growth of aquatic plant life in water $\ldots$ |
| 2 | $\ldots$ automated manufacturing plant in Fremont $\ldots$ |
| 2 | $\ldots$ discovered at a St. Louis plant manufacturing $\ldots$ |

- The task: given a word in context, decide on its word sense


## Overview

- A supervised method for word-sense disambiguation: decision lists
- A semi-supervised method for word-sense disambiguation
- A semi-supervised method for named-entity classification


## Examples

Examples of words used in [Yarowsky, 1995]:

| Word | Senses |
| :--- | :--- |
| plant | living/factory |
| tank | vehicle/container |
| poach | steal/boil |
| palm | tree/hand |
| axes | grind/tools |
| sake | benefit/drink |
| bass | fish/music |
| space | volume/outer |
| motion | legal/phsyical |
| crane | bird/machine |

## Features Used in the Model

- Word found in $+/-k$ word window
- Word immediately to the right ( +1 W )
- Word immediately to the left (-1 W)
- Pair of words at offsets -2 and -1
- Pair of words at offsets -1 and +1
- Pair of words at offsets +1 and +2


## Features Used in the Model

- Also maps words to parts of speech, and general classes (e.g., WEEKDAY, MONTH etc.)
- Local features including word classes are added:
- Pair of tags at offsets -2 and -1
- Tag at position -2, word at position -1
- etc.


## An Example

The ocean reflects the color of the sky, but even on cloudless days the color of the ocean is not a consistent blue. Phytoplankton, microscopic plant life that floats freely in the lighted surface waters, may alter the color of the water. When a great number of organisms are concentrated in an area, the plankton changes the color of the ocean surface. This is called a 'bloom.'
$w_{-1}=$ Phytoplankton
$\Downarrow$
$w_{+1}=$ life
$w_{-2}, w_{-1}=$ (Phytoplankton,microscopic) $\quad t_{-2}, t_{-1}=(\mathrm{NN}, \mathrm{JJ})$
$w_{-1}, w_{+1}=($ microscopic, life $)$
$w_{+1}, w_{+2}=$ (life,that)
word-within- $\mathrm{k}=$ ocean
word-within- $\mathrm{k}=$ reflects
word-within- $\mathrm{k}=$ color
word-within- $\mathrm{k}=$ bloom

## A Machine-Learning Method: Decision Lists

- For each feature, we can get an estimate of conditional probability of sense 1 and sense 2
- For example, take the feature $w_{+1}=l i f e$
- We might have

$$
\begin{aligned}
& \operatorname{Count}\left(\text { sense } 1 \text { of plant, } w_{+1}=\text { life }\right)=100 \\
& \operatorname{Count}\left(\text { sense } 2 \text { of plant, } w_{+1}=\text { life }\right)=1
\end{aligned}
$$

- Maximum-likelihood estimate

$$
P\left(\text { sense } 1 \text { of plant } \mid w_{+1}=\text { life }\right)=\frac{100}{101}
$$

## Smoothed Estimates

- Usual problem: some counts are sparse
- We might have
$\operatorname{Count}\left(\right.$ sense 1 of plant, $w_{-1}=$ Phytoplankton $)=2$
$\operatorname{Count}\left(\right.$ sense 2 of plant, $w_{-1}=$ Phytoplankton) $=0$
- $\alpha$ smoothing (empirically, $\alpha \approx 0.1$ works well):

$$
\begin{aligned}
P\left(\text { sense } 1 \text { of plant } \mid w_{-1}=\text { Phytoplankton }\right) & =\frac{2+\alpha}{2+2 \alpha} \\
P\left(\text { sense } 1 \text { of plant } \mid w_{+1}=\text { life }\right) & =\frac{100+\alpha}{101+2 \alpha}
\end{aligned}
$$

with $\alpha=0.1$, gives values of 0.95 and 0.99 (unsmoothed gives values of 1 and 0.99)

## Creating a Decision List

- Create a list of rules sorted by strength

| Rule |  |  | Weight |
| :--- | :--- | :--- | :---: |
| $w_{+1}=$ life | $\rightarrow$ | sense 1 | 0.99 |
| $w_{-1}=$ manufacturing | $\rightarrow$ | sense 2 | 0.985 |
| word-within-k=life | $\rightarrow$ | sense 1 | 0.98 |
| word-within-k=manufacturing | $\rightarrow$ | sense 2 | 0.979 |
| word-within-k=animal | $\rightarrow$ | sense 1 | 0.975 |
| word-within-k=equipment | $\rightarrow$ | sense 2 | 0.97 |
| word-within-k=employee | $\rightarrow$ | sense 2 | 0.968 |
| $w_{-1}=$ assembly | $\rightarrow$ | sense 2 | 0.965 |
| $\ldots$ |  |  |  |

- To apply the decision list: take the fi rst (strongest) rule in the list which applies to an example


## Creating a Decision List

- For each feature, find

$$
\text { sense }(\text { feature })=\operatorname{argmax}_{\text {sense }} P(\text { sense } \mid \text { feature })
$$

e.g., sense $\left(w_{+1}=\right.$ life $)=$ sense 1

- Create a rule feature $\rightarrow$ sense(feature) with weight $P($ sense (feature) $\mid$ feature). e.g.,

| Rule |  |  | Weight |
| :--- | :--- | :---: | :---: |
| $w_{+1}=$ life | $\rightarrow$ | sense 1 | 0.99 |
| $w_{-1}=$ Phytoplankton | $\rightarrow$ | sense 1 | 0.95 |
| $\ldots$ |  |  |  |

11

The ocean reffects the color of the sky, but even on cloudless days the color of the ocean is not a consistent blue. Phytoplankton, microscopic plant life that fbats freely in the lighted surface waters, may alter the color of the water. When a great number of organisms are concentrated in an area, the plankton changes the color of the ocean surface. This is called a 'bloom.'

| Feature | Sense | Strength |
| :--- | :--- | :--- |
| $w_{-1}=$ Phytoplankton | 1 | 0.95 |
| $w_{+1}=$ life | 1 | 0.99 |
| $w_{-2}, w_{-1}=$ (Phytoplankton,microscopic) | N/A |  |
| $w_{-1}, w_{+1}=$ (microscopic,life) | N/A |  |
| $w_{+1}, w_{+2}=$ (life,that) | 1 | 0.96 |
| word-within-k =ocean | 1 | 0.93 |
| word-within-k = reflects | N/A |  |
| word-within-k = color | 2 | 0.65 |
| $t_{-1}=\mathrm{JJ}$ | 2 | 0.56 |
| $t_{-2}, t_{-1}=(\mathrm{NN}, \mathrm{JJ})$ | 2 | 0.7 |
| $t_{+1}=\mathrm{NN}$ | 1 | 0.64 |
| $\ldots$ |  |  |

- $\mathrm{N} / \mathrm{A} \Rightarrow$ feature has not been seen in training data
- $w_{+1}=$ life $\rightarrow$ Sense 1 is chosen


## Experiments

- [Yarowsky, 1994] applies the method to accent restoration in French, Spanish

| De-accented form | Accented form | Percentage |
| :--- | :--- | :--- |
| cesse | cesse | $53 \%$ |
|  | cessé | $47 \%$ |
| coute | coûte | $53 \%$ |
|  | coûté | $47 \%$ |
| cote | côté | $69 \%$ |
|  | côte | $28 \%$ |
|  | cote | $3 \%$ |
|  | coté | $<1 \%$ |

- Task is to recover accents on words
- Very easy to collect training/test data
- Very similar task to word-sense disambiguation
- Useful for restoring accents in de-accented text, or in automatic generation of accents while typing


## A Partially Supervised Method

- Collecting labeled data can be expensive
- We'll now describe an approach that uses a small amount of labeled data, and a large amount of unlabeled data


## Overview

- A supervised method for word-sense disambiguation: decision lists
- A semi-supervised method for word-sense disambiguation
- A semi-supervised method for named-entity classification


## Another Useful Property: "One Sense per Discourse"

- Yarowsky observes that if the same word appears more than once in a document, then it is very likely to have the same sense every time

An example: for the "plant" sense distinction, initial seeds are word-within-k=life and word-within-k=manufacturing

Partitions the unlabeled data into three sets:

- 82 examples labelled with "life" sense
- 106 examples labelled with "manufacturing" sense
- 7350 unlabeled examples


## Step 1 of the Method: Collecting Seed Examples

- Goal: start with a small subset of the training data being labeled
- Various methods for achieving this:
- Label a number of training examples by hand
- Pick a single feature for each class by hand
e.g., word-within-k=bird and
word-within-k=machinery for crane
- Look through frequently occurring features, and label a few of them
- Using words in dictionary defi nitions
e.g., Pick words in the two defi nitions for "plant"

A vegetable organism, or part of one, ready for planting or lately planted.
equipment, machinery, apparatus, for an industrial activity

## Training New Rules

1. From the seed data, learn a decision list of all rules with weight above some threshold (e.g., all rules with weight $>0.97$ )
2. Using the new rules, relabel the data (usually we will now end up with more data being labeled)
3. Induce a new set of rules with weight above the threshold from the labeled data
4. If some examples are still not labeled, return to step 2

## Experiments

- Yarowsky describes several experiments:
- A baseline score for just picking the most frequent sense for each word
- Score for a fully supervised method
- Partially supervised method with "two words" as a seed
- Partially supervised method with dictionary defn. as a seed
- Partially supervised method with hand-chosen rules as a seed
- Dictionary defn. method combined with one-sense-per-discourse constraint


## Some Comments

- Very impressive results using relatively little supervision
- How well would this perform on words with "weaker" sense distinctions? (e.g., interest)
- Can we give formal guarantees for when this method will/won't work?
(how to give a formal characterization of redundancy, and show that this implies guarantees concerning the utility of unlabeled data?)
- There are several "tweakable" parameters of the method (e.g., the weight threshold used to filter the rules)
- Another issue: the method as described may not ever label all examples

| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Word | Senses | Samp. Size | \% | Supvsd <br> Algrtm | Seed Training Options |  |  | (7) + OSPD |  | Schütze <br> Algrthm |
|  |  |  | Major |  | Two | Dict. | Top | End | Each |  |
|  |  |  | Sense |  | Words | Defn. | Colls. | only | Iter. |  |
| plant | living/factory | 7538 | 53.1 | 97.7 | 97.1 | 97.3 | 97.6 | 98.3 | 98.6 | 92 |
| space | volume/outer | 5745 | 50.7 | 93.9 | 89.1 | 92.3 | 93.5 | 93.3 | 93.6 | 90 |
| tank | vehicle/container | 11420 | 58.2 | 97.1 | 94.2 | 94.6 | 95.8 | 96.1 | 96.5 | 95 |
| motion | legal/physical | 11968 | 57.5 | 98.0 | 93.5 | 97.4 | 97.4 | 97.8 | 97.9 | 92 |
| bass | fish/music | 1859 | 56.1 | 97.8 | 96.6 | 97.2 | 97.7 | 98.5 | 98.8 | - |
| palm | tree/hand | 1572 | 74.9 | 96.5 | 93.9 | 94.7 | 95.8 | 95.5 | 95.9 | - |
| poach | steal/boil | 585 | 84.6 | 97.1 | 96.6 | 97.2 | 97.7 | 98.4 | 98.5 | - |
| axes | grid/tools | 1344 | 71.8 | 95.5 | 94.0 | 94.3 | 94.7 | 96.8 | 97.0 | - |
| duty | tax/obligation | 1280 | 50.0 | 93.7 | 90.4 | 92.1 | 93.2 | 93.9 | 94.1 | - |
| drug | medicine/narcotic | 1380 | 50.0 | 93.0 | 90.4 | 91.4 | 92.6 | 93.3 | 93.9 | - |
| sake | benefit/drink | 407 | 82.8 | 96.3 | 59.6 | 95.8 | 96.1 | 96.1 | 97.5 | - |
| crane | bird/machine | 2145 | 78.0 | 96.6 | 92.3 | 93.6 | 94.2 | 95.4 | 95.5 | - |
| AVG |  | 3936 | 63.9 | 96.1 | 90.6 | 94.8 | 95.5 | 96.1 | 96.5 | 92.2 |

## Overview

- A supervised method for word-sense disambiguation: decision lists
- A semi-supervised method for word-sense disambiguation
- A semi-supervised method for named-entity classification


## Supervised Learning

- We have domains $\mathcal{X}, \mathcal{Y}$
- We have labeled examples $\left(x_{i}, y_{i}\right)$ for $i=1 \ldots n$
- Task is to learn a function $F: \mathcal{X} \rightarrow \mathcal{Y}$


## Statistical Assumptions

- We have domains $\mathcal{X}, \mathcal{Y}$
- We have labeled examples $\left(x_{i}, y_{i}\right)$ for $i=1 \ldots n$
- Task is to learn a function $F: \mathcal{X} \rightarrow \mathcal{Y}$
- Typical assumption is that there is some distribution $P(x, y)$ from which examples are drawn
- Aim is to find a function $F$ with a low value for

$$
\operatorname{Er}(F)=\sum_{x, y} P(x, y)[[F(x) \neq y]]
$$

i.e., minimize probability of error on new examples

## Partially Supervised Learning

- We have domains $\mathcal{X}, \mathcal{Y}$
- We have labeled examples $\left(x_{i}, y_{i}\right)$ for $i=1 \ldots n$ ( $n$ is typically small)
- We have unlabeled examples $\left(x_{i}\right)$ for $i=(n+1) \ldots(n+m)$
- Task is to learn a function $F: \mathcal{X} \rightarrow \mathcal{Y}$
- New questions:
- Under what assumptions is unlabeled data "useful"?
- Can we fi nd NLP problems where these assumptions hold?
- Which algorithms are suggested by the theory?


## Named Entity Classification

- Classify entities as organizations, people or locations

$$
\begin{array}{ll}
\text { Steptoe \& Johnson } & =\text { Organization } \\
\text { Mrs. Frank } & =\text { Person } \\
\text { Honduras } & =\text { Location }
\end{array}
$$

- Need to learn (weighted) rules such as

$$
\begin{array}{lll}
\text { contains(Mrs.) } & \Rightarrow & \text { Person } \\
\text { full-string=Honduras } & \Rightarrow & \text { Location } \\
\text { context=company } & \Rightarrow & \text { Organization }
\end{array}
$$

## An Approach Using Minimal Supervision

- Assume a small set of "seed" rules

| contains(Incorporated) | $\Rightarrow$ | Organization |
| :--- | :--- | :--- |
| full-string=Microsoft | $\Rightarrow$ | Organization |
| full-string=I.B.M. | $\Rightarrow$ | Organization |
| contains(Mr.) | $\Rightarrow$ | Person |
| full-string=New_York | $\Rightarrow$ | Location |
| full-string=California | $\Rightarrow$ | Location |
| full-string=U.S. | $\Rightarrow$ | Location |

- Assume a large amount of unlabeled data
.., says Mr. Cooper, a vice president of ...
- Methods gain leverage from redundancy:

Either Spelling or Context alone is often sufficient to determine an entity's type

## The Data

- Approx 90,000 spelling/context pairs collected
- Two types of contexts identified by a parser

1. Appositives
.., says Mr. Cooper, a vice president of ...
2. Prepositional Phrases

Robert Haft , president of the Dart Group Corporation ...

## Cotraining (Blum and Mitchell, 1998)

- We have domains $\mathcal{X}, \mathcal{Y}$
- We have labeled examples $\left(x_{i}, y_{i}\right)$ for $i=1 \ldots n$
- We have unlabeled examples $\left(x_{i}\right)$ for $i=(n+1) \ldots(n+m)$
- We assume each example $x_{i}$ splits into two views, $x_{1 i}$ and $x_{2 i}$
- e.g., if $x_{i}$ is a feature vector in $\mathbb{R}^{2 d}$, then $x_{1 i}$ and $x_{2 i}$ are representations in $\mathbb{R}^{d}$.


## Features: Two Views of Each Example

.., says Mr. Cooper, a vice president of ...
$\Downarrow$
Spelling Features Contextual Features
Full-String $=$ Mr. Cooper appositive $=$ president

## Two Assumptions Behind Cotraining

Assumption 1: Either view is sufficient for learning
There are functions $F_{1}$ and $F_{2}$ such that

$$
F(x)=F_{1}\left(x_{1}\right)=F_{2}\left(x_{2}\right)=y
$$

for all $(x, y)$ pairs

## A Key Property: Redundancy

The ocean reflects the color of the sky, but even on cloudless days the color of the ocean is not a consistent blue. Phytoplankton, microscopic plant life that floats freely in the lighted surface waters, may alter the color of the water. When a great number of organisms are concentrated in an area, the plankton changes the color of the ocean surface. This is called a 'bloom.'

$$
\begin{array}{ll} 
& \Downarrow \\
w_{-1}=\text { Phytoplankton } & \text { word-within }-\mathrm{k}=\text { ocean } \\
w_{+1}=\text { life } & \text { word-within-k = reflects } \\
w_{-2}, w_{-1}=(\text { Phytoplankton,microscopic }) & \text { word-within-k = bloom } \\
w_{-1}, w_{+1}=\text { (microscopic,life) } & \text { word-within }-\mathrm{k}=\text { color } \\
\left.w_{+1}, w_{+2}=\text { (life,that }\right) & \ldots
\end{array}
$$

There are often many features which indicate the sense of the word

## $\underline{\text { Examples of Problems with Two Natural Views }}$

- Named entity classification (spelling vs. context)
- Web page classification [Blum and Mitchell, 1998]

One view = words on the page, other view is pages linking to a page

- Word sense disambiguation: a random split of the text?


## Two Assumptions Behind Cotraining

## Assumption 2:

Some notion of independence between the two views
e.g., The Conditional-independence-given-label assumption:

If $P\left(x_{1}, x_{2}, y\right)$ is the distribution over examples, then

$$
P\left(x_{1}, x_{2}, y\right)=P_{0}(y) P_{1}\left(x_{1} \mid y\right) P_{2}\left(x_{2} \mid y\right)
$$

for some distributions $P_{0}, P_{1}$ and $P_{2}$

## Why are these Assumptions Useful?

- Two examples/scenarios:
- Rote learning, and a graph interpretation
- Constraints on hypothesis spaces


## Rote Learning, and a Graph Interpretation

- Each node in the graph is a spelling or context

A node for Robert Jordan, Washington, law-in, partner etc.

- Each $\left(x_{1 i}, x_{2 i}\right)$ pair is an edge in the graph e.g., (Robert Jordan, partner)
- An edge between two nodes mean they have the same label (relies on assumption 1: each view is sufficient for classification)
- As quantity of unlabeled data increases, graph becomes more connected
(relies on assumption 2: some independence between the two views)


## Rote Learning, and a Graph Interpretation

- In a rote learner, functions $F_{1}$ and $F_{2}$ are look-up tables

| Spelling | Category |
| :--- | :--- |
| Robert-Jordan | PERSON |
| Washington | LOCATION |
| Washington | LOCATION |
| Jamie-Gorelick | PERSON |
| Jerry-Jasinowski | PERSON |
| Pacifi Corp | COMPANY |
| $\ldots$ | $\ldots$ |


| Context | Category |
| :--- | :--- |
| partner | PERSON |
| partner-at | COMPANY |
| law-in | LOCATION |
| fi rm-in | LOCATION |
| partner | PERSON |
| partner-of | COMPANY |
| $\ldots$ | $\ldots$ |

- Note: this can be a very inefficient learning method (no chance to learn generalizations such as "any name containing Mr. is a person")


## Constraints on Hypothesis Spaces

- $n+m$ training examples $x_{i}=\left(x_{1 i}, x_{2 i}\right)$
- First $n$ examples have labels $y_{i}$
- Learn functions $F_{1}$ and $F_{2}$ such that

$$
\begin{gathered}
F_{1}\left(x_{1 i}\right)=F_{2}\left(x_{2 i}\right)=y_{i} \quad i=1 \ldots n \\
F_{1}\left(x_{1 i}\right)=F_{2}\left(x_{2 i}\right) \quad i=n+1 \ldots n+m
\end{gathered}
$$

- The second set of constraints is new, and may significantly restrict the set of possible functions $F_{1}$ and $F_{2}$. This may significantly reduce the number of labeled examples, $n$, that are required for accurate learning.


## A Linear Model

- How to build a classifier from spelling features alone? A linear model:
- GEN $\left(x_{1}\right)$ is possible labels \{person,location, organization\}
- $\mathbf{f}\left(x_{1}, y\right)$ is a set of features on spelling/label pairs, e.g.,

$$
\begin{aligned}
& f_{100}\left(x_{1}, y\right)= \begin{cases}1 & \text { if } x_{1} \text { contains } M r, \text { and } y=\text { person } \\
0 & \text { otherwise }\end{cases} \\
& f_{101}\left(x_{1}, y\right)= \begin{cases}1 & \text { if } x_{1} \text { is } I B M, \text { and } y=\text { person } \\
0 & \text { otherwise }\end{cases}
\end{aligned}
$$

- w is parameter vector, as usual choose

$$
F_{1}\left(x_{1}, \mathbf{w}\right)=\arg \max _{y \in \operatorname{GEN}\left(x_{1}\right)} \mathbf{f}\left(x_{1}, y\right) \cdot \mathbf{w}
$$

- $\Rightarrow$ each parameter in w gives a weight for a feature/label pair. e.g., $\mathrm{w}_{100}=2.5, \mathrm{w}_{101}=-1.3$


## An Extension to the Cotraining Scenario

- Now build two linear models in parallel
- $\operatorname{GEN}\left(x_{1}\right)=\operatorname{GEN}\left(x_{2}\right)$ is set of possible labels \{person,location, organization\}
- $\mathbf{f}^{1}\left(x_{1}, y\right)$ is a set of features on spelling/label pairs
- $\mathbf{f}^{2}\left(x_{2}, y\right)$ is a set of features on context/label pairs, e.g.,

$$
f^{2}{ }_{100}\left(x_{2}, y\right)= \begin{cases}1 & \text { if } x_{2} \text { is president } \text { and } y=\text { person } \\ 0 & \text { otherwise }\end{cases}
$$

- $\mathrm{w}^{1}$ and $\mathrm{w}^{2}$ are the two parameter vectors

$$
\begin{aligned}
& F_{1}\left(x_{1}, \mathbf{w}^{1}\right)=\arg \max _{y \in \operatorname{GEN}\left(x_{1}\right)} \mathbf{f}^{1}\left(x_{1}, y\right) \cdot \mathbf{w}^{1} \\
& F_{2}\left(x_{2}, \mathbf{w}^{2}\right)=\arg \max _{y \in \operatorname{GEN}\left(x_{2}\right)} \mathbf{f}^{2}\left(x_{2}, y\right) \cdot \mathbf{w}^{2}
\end{aligned}
$$

## An Extension to the Cotraining Scenario

- $n+m$ training examples $x_{i}=\left(x_{1 i}, x_{2 i}\right)$
- First $n$ examples have labels $y_{i}$
- Linear models defi ne $F_{1}$ and $F_{2}$ as

$$
\begin{aligned}
& F_{1}\left(x_{1}, \mathrm{w}^{1}\right)=\arg \max _{y \in \operatorname{GEN}\left(x_{1}\right)} \mathbf{f}^{1}\left(x_{1}, y\right) \cdot \mathbf{w}^{1} \\
& F_{2}\left(x_{2}, \mathrm{w}^{2}\right)=\arg \max _{y \in \operatorname{GEN}\left(x_{2}\right)} \mathbf{f}^{2}\left(x_{2}, y\right) \cdot \mathbf{w}^{2}
\end{aligned}
$$

- Three types of errors:

$$
\begin{aligned}
E_{1} & =\sum_{i=1}^{n}\left[\left[F_{1}\left(x_{1 i}, \mathrm{w}^{1}\right) \neq y_{i}\right]\right] \\
E_{2} & =\sum_{i=1}^{n}\left[\left[F_{2}\left(x_{2 i}, \mathrm{w}^{2}\right) \neq y_{i}\right]\right] \\
E_{3} & =\sum_{i=n+1}^{m+1}\left[\left[F_{1}\left(x_{1 i}, \mathrm{w}^{1}\right) \neq F_{2}\left(x_{2 i}, \mathrm{w}^{2}\right)\right]\right]
\end{aligned}
$$

## Objective Functions for Cotraining

- Defi ne "pseudo labels"

$$
\begin{array}{ll}
z_{1 i}\left(\mathrm{w}^{1}\right)=F_{1}\left(x_{1 i}, \mathrm{w}^{1}\right) & i=(n+1) \ldots(n+m) \\
z_{2 i}\left(\mathrm{w}^{2}\right)=F_{2}\left(x_{2 i}, \mathrm{w}^{2}\right) & i=(n+1) \ldots(n+m)
\end{array}
$$

e.g., $z_{1 i}$ is output of first classifi er on the $i$ 'th example

$$
\begin{aligned}
L\left(\mathbf{w}^{1}, \mathbf{w}^{2}\right)= & \sum_{i=1}^{n} \sum_{y \neq y_{i}} e^{\mathbf{f}^{1}\left(x_{1 i}, y\right) \cdot \mathbf{w}^{1}-\mathbf{f}^{1}\left(x_{1 i}, y_{i}\right) \cdot \mathbf{w}^{1}} \\
& +\sum_{i=1}^{n} \sum_{y \neq y_{i}} e^{\mathbf{f}^{2}\left(x_{2 i}, y\right) \cdot \mathbf{w}^{2}-\mathbf{f}^{2}\left(x_{2 i}, y_{i}\right) \cdot \mathbf{w}^{2}} \\
& +\sum_{i=n+1}^{n+m} \sum_{y \neq z_{2 i}} e^{\mathbf{f}^{1}\left(x_{1 i}, y\right) \cdot \mathbf{w}^{1}-\mathbf{f}^{1}\left(x_{1 i}, z_{2 i}\right) \cdot \mathbf{w}^{1}} \\
& +\sum_{i=n+1}^{n+m} \sum_{y \neq z_{1 i}} e^{\mathbf{f}^{2}\left(x_{2 i}, y\right) \cdot \mathbf{w}^{2}-\mathbf{f}^{2}\left(x_{2 i}, z_{2 i}\right) \cdot \mathbf{w}^{2}}
\end{aligned}
$$

## More Intuition

- Need to minimize $L\left(\mathrm{w}^{1}, \mathrm{w}^{2}\right)$, do this by greedily minimizing w.r.t. first $w^{1}$, then $w^{2}$
- Algorithm boils down to:

1. Start with labeled data alone
2. Induce a contextual feature for each class (person/location/organization) from the current set of labelled data
3. Label unlabeled examples using contextual rules
4. Induce a spelling feature for each class (person/location/organization) from the current set of labelled data
5. Label unlabeled examples using spelling rules
6. Return to step 2

## Optimization Method

1. Set pseudo labels $z_{2 i}$
2. Update $\mathrm{w}^{1}$ to minimize

$$
\begin{aligned}
& \sum_{i=1}^{n} \sum_{y \neq y_{i}} e^{\mathbf{f}^{1}\left(x_{1 i}, y\right) \cdot \mathrm{w}^{1}-\mathbf{f}^{1}\left(x_{1 i}, y_{i}\right) \cdot \mathrm{w}^{1}} \\
+ & \sum_{i=n+1}^{n+m} \sum_{y \neq z_{2 i}} e^{\mathbf{f}^{1}\left(x_{1 i}, y\right) \cdot \mathrm{w}^{1}-\mathbf{f}^{1}\left(x_{1 i}, z_{2 i}\right) \cdot \mathrm{w}^{1}}
\end{aligned}
$$

(for each class choose a spelling feature, weight)
3. Set pseudo labels $z_{1 i}$
4. Update $\mathrm{w}^{2}$ to minimize

$$
\begin{aligned}
& \sum_{i=1}^{n} \sum_{y \neq y_{i}} e^{\mathbf{f}^{2}\left(x_{2 i}, y\right) \cdot \mathrm{w}^{2}-\mathbf{f}^{2}\left(x_{2 i}, y_{i}\right) \cdot \mathrm{w}^{2}} \\
+ & \sum_{i=n+1}^{n+m} \sum_{y \neq z_{1 i}} e^{\mathbf{f}^{2}\left(x_{2 i}, y\right) \cdot \mathrm{w}^{2}-\mathbf{f}^{2}\left(x_{2 i}, z_{2 i}\right) \cdot \mathrm{w}^{2}}
\end{aligned}
$$

(for each class choose a contextual feature, weight)
5. Return to step 1

## An Example Trace

1. Use seeds to label 8593 examples ( 4160 companies, 2788 people, 1645 locations)
2. Pick a contextual feature for each class: COMPANY: preposition=unit of $\quad 2.386 \quad 274 / 2$ PERSON: appositive=president $\quad 1.593 \quad 120 / 6$ LOCATION: preposition=Company of 1.673 46/1
3. Set pseudo labels using seeds + contextual features (5319 companies, 6811 people, 1961 locations)
4. Pick a spelling feature for each class

COMPANY: Contains(Corporation) $2.475 \quad 495 / 10$
PERSON: Contains(.) $\quad 2.482 \quad 4229 / 106$ LOCATION: fullstring=America $\quad 2.311 \quad 91 / 0$
5. Set pseudo labels using seeds + spelling features (7180 companies, 8161 people, 1911 locations)
6. Continue ...

- Around $9 \%$ of examples were "noise", not falling into any of the three categories
- Two measures given: one excluding all noise items, the other counting noise items as errors


## Evaluation

- 88,962 (spelling, context) pairs extracted as training data
- 7 seed rules used

| contains(Incorporated) | $\Rightarrow$ Organization |
| :--- | :--- | :--- |
| full-string=Microsoft | $\Rightarrow$ Organization |
| full-string=I.B.M. | $\Rightarrow$ Organization |
| contains(Mr.) | $\Rightarrow$ Person |
| full-string=New_York | $\Rightarrow$ Location |
| full-string=California | $\Rightarrow$ Location |
| full-string=U.S. | $\Rightarrow$ Location |

- 1,000 examples picked at random, and labelled by hand to give a test set.


## Other Methods

- EM approach
- Decision list (Yarowsky 95)
- Decision list 2 (modification of Yarowsky 95)
- DL-Cotrain:
decision list alternating between two feature types

Results

| Learning Algorithm | Accuracy <br> (Clean) | Accuracy <br> (Noise) |
| :--- | :---: | :---: |
| Baseline | $45.8 \%$ | $41.8 \%$ |
| EM | $83.1 \%$ | $75.8 \%$ |
| Decision List | $81.3 \%$ | $74.1 \%$ |
| Decision List 2 | $91.2 \%$ | $83.2 \%$ |
| DL-CoTrain | $91.3 \%$ | $83.3 \%$ |
| CoBoost | $91.1 \%$ | $83.1 \%$ |

## Summary

- Appears to be a complex task: many features/rules required
- With unlabeled data, supervision is reduced to 7 "seed" rules
- Key is redundancy in the data
- Cotraining suggests training two classifiers that "agree" as much as possible on unlabeled examples
- CoBoost algorithm builds two additive models in parallel, with an objective function that bounds the rate of agreement


## Learning Curves for Coboosting



